

# United States Bankruptcy Court

MIDDLE DISTRICT OF NORTH CAROLINA

Convenience USA, Inc.

In re

Debtor

Case No.

01-81478

U.S. BANKRUPTCY COURT

(If known)

01 JUN 22 PM 8:04

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 16,635		
B - Personal Property	YES	3	\$ 2,972,058		
C - Property Claimed As Exempt	NO	0			
D - Creditors Holding Secured Claims	YES	1		\$ 10,000,000	
E - Creditors Holding Unsecured Priority Claims	YES	2		\$ 0	
F - Creditors Holding Unsecured Nonpriority Claims	YES	19		\$ 3,952,898	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0
J - Current Expenditures of Individual Debtor(s)	NO	0			\$ 0
Total Number of Sheets in ALL Schedules ▶		28			
Total Assets ▶			2,988,693		
Total Liabilities ▶				13,952,898	

Convenience USA, Inc.

01-81478

In re \_\_\_\_\_  
Debtor

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Leasehold Improvements to Corporate Office 400 W Main St Durham NC 27701	Fee Simple		16,635	None
Total ▶			16,635	

(Report also on Summary of Schedules)

In re

Debtor

Case No.

(if known)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Depository/Checking Account, Certificates of Deposit (See Attachment B-2) Bank of America 3100 Tower Blvd Ste 910 Durham NC 27707		1,954,545
3. Security deposits with public utilities, telephone companies, landlords, and others.		Utility deposits		8,855
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

In re \_\_\_\_\_  
DebtorCase No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Insurance policies on the life of Donald R. Draughon (3,500,000) and Thomas G. Turner (1,250,000) - Insurance Co: Mass Mutual		0
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		Shares owned in various subsidiaries See Attachment B-12		0
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
15. Accounts receivable.		Accounts receivable		467,561
16. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			

In re \_\_\_\_\_  
DebtorCase No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.		Office equipment and furnishings 400 W. Main Street, Ste. 300 Durham, NC 27701		487,737
27. Machinery, fixtures, equipment, and supplies used in business.	X			
28. Inventory.	X			
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.		Prepaid insurance and other expenses		53,360
0 continuation sheets attached				Total ▶ \$ 2,972,058

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules)

In re \_\_\_\_\_

Debtor

Case No. \_\_\_\_\_

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns).

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. EMAC One Glendinning Pl Westport CT 06880	X	Incurred: 11/15/99-2/20/01 Lien: Lien on inventory Security: Inventory Fair market value is unknown  Value \$ 0.00				10,000,000.00	10,000,000.00
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					

0

Continuation sheets attached

Subtotal (Total of this page)	\$ 10,000,000.00
Total (Use only on last page)	\$ 10,000,000.00

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.

Debtor

Case No. 01-81478

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns).

Report total of all claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☒ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650\* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Certain farmers and fishermen

Claims of farmers and fishermen, up to \$4,650\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ Deposits by individuals

Claims of individuals up to \$2,100\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☐ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

\*Amounts are subject to adjustment on April 1, 2004, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet) Wages, Salaries & Commissions

TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY			TOTAL AMOUNT CLAIM	AMOUNT ENTITLED, TO PRIORITY
			CONTINGENT	UNLIQUIDATED	DISPUTED		
ACCOUNT NO. Sonya Christian 400 W Main St Ste 300 Durham NC 27701		Consideration: Expense reimbursement				Unknown	Unknown
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							

Sheet no. 1 of 1 sheets attached to Schedule of Creditors

Subtotal ▶ \$ 0  
(Total of this page)  
Total ▶ \$ 0

(Use only on last page of the completed Schedule E)

(Report total also on Summary of Schedules)



In re Convenience USA, Inc.

Debtor

Case No. 01-81478

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns).

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Accountants Inc Department 164601 P O Box 67000 Detroit MI 48267-1646		Consideration: Services				13,066
ACCOUNT NO. Accountemps P O Box 6248 Carol Stream IL 60197		Consideration: Services				14,912
ACCOUNT NO. Accounting Solutions P O Box 971710 Dallas TX 75397-1710		Consideration: Services				2,898
ACCOUNT NO. Airborne Express P O Box 91001 Seattle WA 98111		Consideration: Services				2,625

18 continuation sheets attached

Subtotal ▶ \$ 33,501

Total ▶ \$

(Report total also on Summary of Schedules)

Convenience USA, Inc.

In re \_\_\_\_\_  
Debtor

Case No. 01-81478

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CREDITOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Alltel Mobile P O Box 8000 Little Rock AR 72203		Consideration: Utilities				341
ACCOUNT NO. Alphanumeric Consulting Support Service 3801 Wake Forest Rd Raleigh NC 27609		Consideration: Services				7,748
ACCOUNT NO. Apex Systems 2235 Staples Mill Rd Ste 200 Richmond VA 23230		Consideration: Services				10,629
ACCOUNT NO. Arch Wireless P O Box 660770 Dallas TX 75266-0770		Consideration: Services				327
ACCOUNT NO. AT&T P O Box 78355 Phoenix AZ 85062		Consideration: Utilities				1,428
Subtotal ▶ \$						20,473
Total ▶ \$						

Sheet no. 1 of 18 sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AT&T P O Box 9001307 Louisville KY 40290-1307		Consideration: Utilities				2,661
ACCOUNT NO. AT&T Business Service P O Box 9001310 Louisville KY 40290-1310		Consideration: Utilities				425
ACCOUNT NO. Atcom Business Telephone P O Box 13476 RTP NC 27709-3476		Consideration: Utilities				1,355
ACCOUNT NO. Bank Of America P O Box 53155 Phoenix AZ 85072-3155		Consideration: Services				7,515
ACCOUNT NO. Beggs & Lane P O Box 12950 Pensacola FL 32579-2950		Consideration: Services				73

Sheet no. 2 of 18 sheets attached to Schedule of Creditors

Subtotal ► \$ 12,029

Total ► \$

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Bellsouth P O Box 70807 Charlotte NC 28272-0807		Consideration: Utilities				233
ACCOUNT NO. Bellsouth P O Box 740144 Atlanta GA 30374-0144		Consideration: Utilities				460
ACCOUNT NO. Bilstat Inc. 3934 FM 1960 W Ste 335 Houston TX 77068		Consideration: Services				29,745
ACCOUNT NO. C & D Disposal 5206 Galliver Cutoff Baker FL 32531		Consideration: Services				800
ACCOUNT NO. C I T Business Credit Two First Union 28202 P O 30337 Charlotte NC 28263-0337		Consideration: Services				7,039

Sheet no. 3 of 18 sheets attached to Schedule of Creditors

Subtotal ▶ \$ 38,277

Total ▶ \$

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
			UNLIQUIDATED			
ACCOUNT NO. Carolina Auditing Svs. P O Box 10148 Greensboro NC 27404		Consideration: Services				555
ACCOUNT NO. Cayo Grande Hotel 214 Racetrack Rd NW Fort Walton Beach FL 32547		Consideration: Services				462
ACCOUNT NO. CDW Computer Centers Inc P O Box 75723 Chicago IL 60675-5723		Consideration: Services				740
ACCOUNT NO. Centura Investment Bank 200 Providence Rd Ste 300 Charlotte NC 28207		Consideration: Services				158
ACCOUNT NO. Choicepoint Services Inc P O Box 105186 Atlanta GA 30348		Consideration: Services				2,968

Sheet no. 4 of 18 sheets attached to Schedule of Creditors

Subtotal ▶ \$ 4,883

Total ▶ \$

(Report total also on Summary of Schedules)

Convenience USA, Inc.

In re \_\_\_\_\_  
Debtor

Case No. 01-81478

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CREDITOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. City Of Norman Park P O Box 197 Norman Park GA 31771		Consideration: Services				9
ACCOUNT NO. City Of Valdosta P O Box 1125 Valdosta GA 31603-1125		Consideration: Services				3
ACCOUNT NO. CT Corporation System P O Box 4349 Carol Stream IL 60197		Consideration: Services				53,552
ACCOUNT NO. Dale County Revenue Comm. P O Box 267 Ozark AL 36361		Consideration: Services				224
ACCOUNT NO. Day-Timers Inc. P O Box 27013 Lehigh Valley PA 18002		Consideration: Services				35
Subtotal ▶ \$ 53,823 Total ▶ \$						

Sheet no. 5 of 18 sheets attached to Schedule of Creditors

Subtotal ▶ \$ 53,823

Total ▶ \$

(Report total also on Summary of Schedules)

Convenience USA, Inc.  
In re \_\_\_\_\_  
Debtor

Case No. 01-81478  
\_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Dept Of State Division of Corp P O Box 1500 Tallahassee FL 32302		Consideration: Services				150
ACCOUNT NO. Directec Corporation 1197 Solutions Center Chicago IL 60677-1001		Consideration: Services				9,308
ACCOUNT NO. DTN Corp P O Box 3546 Omaha NE 68103-0546		Consideration: Services				669
ACCOUNT NO. Durocom P O Box 31066 Tampa FL 33631-3066		Consideration: Services				59
ACCOUNT NO. Federal Express P O Box 1140 Memphis TN 38101-1140		Consideration: Services				5,865

Sheet no. 6 of 18 sheets attached to Schedule of Creditors

Subtotal ▶	\$ 16,051
Total ▶	\$

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. First Insurance Funding 135 S. Lasalle Street Dept 8075 Chicago IL 60674-8075		Consideration: Services				59,543
ACCOUNT NO. Gaither Gorham & Crone Suite 203 Fidelity Bldg. P O Box 2507 Hickory NC 28603-2507		Consideration: Services				3,639
ACCOUNT NO. Georgia Power Company 96 Annex Atlanta GA 30396-0001		Consideration: Utilities				184
ACCOUNT NO. 0204236005 Global Crossing P O Box 741276 Cincinnati Oh 45274		Consideration: Services				37,577
ACCOUNT NO. Global Knowledge P O Box 390052 Boston MA 02241-0952		Consideration: Services				52

Sheet no. 7 of 18 sheets attached to Schedule of Creditors

Subtotal ▶ \$ 100,995

Total ▶ \$

(Report total also on Summary of Schedules)



In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE				AMOUNT OF CLAIM
			CONTINGENT	UNLITIGATED	DISPUTED	
ACCOUNT NO. GTE Wireless P O Box 660636 Dallas TX 75266-0636		Consideration: Utilities				2,394
ACCOUNT NO. Gulf Power Co. One Energy Place Pensacola FL 35200		Consideration: Utilities				12
ACCOUNT NO. Hampton Inn (Dothan AL) 3071 Ross Clark Circle Dothan AL 36301		Consideration: Services				1,869
ACCOUNT NO. Hampton Inn Crestview 3709 Feerdon Blvd Crestview FL 32536		Consideration: Services				167
ACCOUNT NO. Hampton Inn Mtn. Brook 2731 US Highway 280 Mountain Brook AL 35223		Consideration: Services				465

Sheet no. 8 of 18 sheets attached to Schedule of Creditors

Subtotal ▶	\$ 4,907
Total ▶	\$

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
DebtorCase No. 01-81478  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. In The News 4895-F West Waters Avenue Tampa FL 33634		Consideration: Services				203
ACCOUNT NO. Ink's Our Specialty Inc 35 Swan Ct Monticello GA 31064		Consideration: Services				962
ACCOUNT NO. Ios Capital P O Box 740540 Atlanta GA 30374-0540		Consideration: Services				2,000
ACCOUNT NO. J. Smith Lanier & Co. P O Box 1997 200 Brookstone Columbus GA 31902-1997		Consideration: Services				32,559
ACCOUNT NO. Kenan Transport P O Box 2729 Chapel Hill NC 27504		Consideration: Services				5
Subtotal ▶ \$ 35,729						
Total ▶ \$						

Sheet no. 9 of 18 sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)

Convenience USA, Inc.

In re \_\_\_\_\_  
Debtor

Case No. 01-81478

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. La Quinta Inn 4414 Chapel Hill Blvd Durham NC 27707		Consideration: Services				982
ACCOUNT NO. Laser Plus 601 Ramseur St Durham NC 27701		Consideration: Services				453
ACCOUNT NO. Le Bleu 1312-117 Kirkland Rd Raleigh NC 27603		Consideration: Services				216
ACCOUNT NO. Logicon Inc. LCIS P O Box 26085 New York NY 10087		Consideration: Services				1,361
ACCOUNT NO. McLane Carolina 7253 NC 48 P O Box 789 Battleboro NC 27809		Consideration: Merchandise				66
Subtotal ▶ \$						3,078
Total ▶ \$						

Sheet no. 10 of 18 sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)

Convenience USA, Inc.

01-81478

In re \_\_\_\_\_  
DebtorCase No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. McLane Company Inc. 7253 NC Highway 48 P O Box 789 Battleboro NC 27809		Consideration: Unsecured Debt				1,725,000
ACCOUNT NO. Merchants Rent A Car Inc P O Box 16415 Hocksett NH 03106-6415		Consideration: Services				106,885
ACCOUNT NO. Moore & Van Allen PLLC P O Box 65045 Charlotte NC 28265-0045		Consideration: Services				119,172
ACCOUNT NO. Mullins Path. & Cyto. La 1402 Walton Way Augusta GA 30902		Consideration: Services				1,938
ACCOUNT NO. North Carolina DMV P O Box 29620 Raleigh NC 27626-0620		Consideration: Services				25
Subtotal ▶ \$						1,953,020
Total ▶ \$						

Sheet no. 11 of 18 sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)

Convenience USA, Inc.

In re \_\_\_\_\_  
Debtor

Case No. 01-81478

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Office Depot Card Plan P O Box 30292 Salt Lake City UT 84130		Consideration: Services				810
ACCOUNT NO. Pacific Life P O Box 100418 Pasadena CA 91189-0418		Consideration: Services				1,019
ACCOUNT NO. PDI Inc. 3407 S 31st St Ste 200 Temple TX 76502		Consideration: Services				1,470
ACCOUNT NO. Pensacola News Journal 1 News Journal Pl Pensacola FL 32501		Consideration: Merchandise				100
ACCOUNT NO. Petroleum Capital Co. 16100 SW 72nd Ave Portland OR 97224-7745		Consideration: Services				1,263

Sheet no. 12 of 18 sheets attached to Schedule of Creditors

Subtotal ▶ \$ 4,662

Total ▶ \$

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
DebtorCase No. 01-81478  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Petroleum Dealers Program Crawford and Company P O Box 92091 Los Angeles CA 90009		Consideration: Services				1,000
ACCOUNT NO. Pope Transport Company P O Drawer 649 Mount Olive NC 28365		Consideration: Services				3
ACCOUNT NO. Pricewaterhousecoopers P O Box 65640 Charlotte NC 28265-0640		Consideration: Services				37,089
ACCOUNT NO. Pro Wash Inc 909 Williams St Valdosta GA 31601		Consideration: Services				28
ACCOUNT NO. Pulley Watson King Lischer P O Box 3600 Durham NC 27702		Consideration: Services				20

Sheet no. 13 of 18 sheets attached to Schedule of Creditors

Subtotal ► \$ 38,140

Total ► \$

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBETOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Purchase Power P O Box 856042 Louisville KY 40285-6042		Consideration: Services				1,030
ACCOUNT NO. Recall-Raleigh P O Box 945842 Atlanta GA 30394		Consideration: Services				596
ACCOUNT NO. Ridge Office Equipment 309 Concord St Ste 203 Greensboro NC 27406		Consideration: Services				89
ACCOUNT NO. Robert Half 3605 Glennwood Ave Raleigh NC 27612		Consideration: Services				24,500
ACCOUNT NO. Selective Insurance P O Box 8580 Boston MA 02266-8580		Consideration: Services				2,497

Sheet no. 14 of 18 sheets attached to Schedule of Creditors

Subtotal ▶ \$ 28,712

Total ▶ \$                     

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SFM Domestic Investments LLC 888 7th Ave 33rd Floor New York NY 10106		Consideration: Unsecured Debt				1,500,000
ACCOUNT NO. Sharon H. Lyall 817 Main St North Wilkesboro NC 28659		Consideration: Services				57,248
ACCOUNT NO. Short's Printing Company 143 S William St Henderson NC 27536		Consideration: Services				1,043
ACCOUNT NO. Smith's Addressing Machine Svcs Inc. P O Box 447 Clayton NC 27520		Consideration: Services				945
ACCOUNT NO. Sprint (Atlanta) P O Box 530581 Atlanta GA 30353-0581		Consideration: Utilities				402
Subtotal ▶ \$						1,559,638
Total ▶ \$						

Sheet no. 15 of 18 sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)



In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Sprint (Charlotte) P O Box 96028 Charlotte NC 28296-0028		Consideration: Services				126
ACCOUNT NO. Starpoint Chapel Hill P O Box 5151 Chapel Hill NC 27514-5151		Consideration: Services				274
ACCOUNT NO. Stay Online P O Box 14025 RTP NC 27709		Consideration: Services				212
ACCOUNT NO. Tartanis 3910 Wynnfield Dr Valdosta GA 31605		Consideration: Services				4,387
ACCOUNT NO. Teletron Department L-2313 Columbus OH 43260		Consideration: Services				324

Sheet no. 16 of 18 sheets attached to Schedule of Creditors

Subtotal ▶ \$ 5,323

Total ▶ \$

(Report total also on Summary of Schedules)

Convenience USA, Inc.

In re \_\_\_\_\_  
Debtor

01-81478

Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Tereck Office Solutions 5410 Hwy 55 Ste AA Durham NC 27713		Consideration: Services				118
ACCOUNT NO. Time Warner Telecom Dept. Ch10118 Palatine IL 60055-0118		Consideration: Services				6,946
ACCOUNT NO. Triangle Business Forms 2805 Hope Valley Rd Durham NC 27707		Consideration: Services				176
ACCOUNT NO. Tricom 3901 Barrett Dr Ste 100 Raleigh NC 27609		Consideration: Services				375
ACCOUNT NO. U. S. Cellular 5009 N W 34th St Ste A Gainesville FL 32605		Consideration: Services				303
Subtotal ▶ \$						7,918
Total ▶ \$						

Sheet no. 17 of 18 sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)

In re Convenience USA, Inc.  
DebtorCase No. 01-81478  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. U.S. Postmaster Durham NC		Consideration: Services				500
ACCOUNT NO. Unitrends Software Corp 1601 Oak St Ste 201 Myrtle Beach SC 29577		Consideration: Services				99
ACCOUNT NO. UPS P O Box 505820 The Lakes NV 88905-5820		Consideration: Services				34
ACCOUNT NO. Verizon South P O Box 610608 Dall/Ft. Worth Airport TX 75261-0608		Consideration: Utilities				2,531
ACCOUNT NO. Zenith Insurance Co. 1390 Main St Sarasota FL 34236		Consideration: Services				28,575
Subtotal ▶ \$						31,739
Total ▶ \$						3,952,898

Sheet no. 18 of 18 sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)

Convenience USA, Inc.

In re \_\_\_\_\_  
Debtor

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
See Attachment G	

Convenience USA, Inc.

01-81478

In re \_\_\_\_\_  
Debtor

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Thomas G. Turner 400 W. Main St Durham NC 27701	EMAC One Glendinning Pl Westport CT 06880
Donald R. Draughon, Jr. 400 W. Main St Durham NC 27701	EMAC One Glendinning Pl Westport CT 06880

In re Convenience USA, Inc.  
Debtor

Case No. 01-81478  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Convenience USA, Inc. [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the following summary and schedules, consisting of 29 (Total shown on summary page plus 1) sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/22/01

Signature Thomas G. Turner

THOMAS G. TURNER

[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

### CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Printed or Typed Name of Bankruptcy Petition Preparer

Social Security No.

Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

X

Signature of Bankruptcy Petition Preparer

Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

ATTACHMENT B-2

CONVENIENCE USA, INC							
SCHEDULE B; LINE 2							
SCHEDULE OF BANK ACCOUNTS							
BANK NAME	ADDRESS	BANK ACCOUNT NUMBER	NATURE OF ACCOUNT	NAME OF CONTACT	PHONE NUMBER	BALANCE	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	650389728	Depository & Checkin	Linda Dunn	919-956-2246	\$ 254,545	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000011792222	Certificate of Deposit	Linda Dunn	919-956-2246	50,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000011766999	Certificate of Deposit	Linda Dunn	919-956-2246	50,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000011843935	Certificate of Deposit	Linda Dunn	919-956-2246	140,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000016583287	Certificate of Deposit	Linda Dunn	919-956-2246	250,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000020568421	Certificate of Deposit	Linda Dunn	919-956-2246	600,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000016757783	Certificate of Deposit	Linda Dunn	919-956-2246	25,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000029730807	Certificate of Deposit	Linda Dunn	919-956-2246	1,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000032103434	Certificate of Deposit	Linda Dunn	919-956-2246	240,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000032121199	Certificate of Deposit	Linda Dunn	919-956-2246	44,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000032091601	Certificate of Deposit	Linda Dunn	919-956-2246	200,000	
Bank of America	3100 Tower Blvd Suite 910 Durham, NC 27707	91000032115367	Certificate of Deposit	Linda Dunn	919-956-2246	100,000	
<b>TOTAL</b>						\$ 1,954,545	

ATTACHMENT B-12

**CONVENIENCE USA, INC**

**Schedule B; Line 12**

**Stock In Incorporated Businesses**

**As of 5/20/2001**

<b>SUBSIDIARY</b>	<b>DESCRIPTION OF</b>		<b>MARKET VALUE</b>
	<b>CONVENIENCE USA, INC'S</b>	<b>INTEREST</b>	
C-MARTS OF THE CAROLINAS LLC	99% Ownership of Member Shares		\$0
NORTH CAROLINA C-MARTS LLC	99% Ownership of Member Shares		\$0
HOLIDAY MARKET OF GEORGIA LLC	99% Ownership of Member Shares		\$0
GEORGIA C-MARTS LLC	99% Ownership of Member Shares		\$0
EXPRESS STORES LLC	99% Ownership of Member Shares		\$0
FLORIDA C-MARTS LLC	99% Ownership of Member Shares		\$0
NUGGET OIL, INC	100% Ownership of Common Stock		\$0
GANT ACQUISITION LLC	99% Ownership of Member Shares		\$0
SUN MARTS LLC	99% Ownership of Member Shares		\$0
C-USA I LLC	99% Ownership of Member Shares		\$0





ATTACHMENT G

CONVENIENCE USA INC  
SCHEDULE G

SCHEDULE OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

<u>Lessee Name</u>	<u>Lessee Address</u>	<u>Property</u>		<u>Store Location of Leased Property</u>	<u>Co-Debtor</u>
		<u>Leased</u>	<u>Non-Residential Real Property</u>		
IOS Capital, Inc.	P.O. Box 9115, Macon, GA 31208	550 Copier	No	9000	
IOS Capital, Inc.	P.O. Box 9115, Macon, GA 31208	Fax/Shredder	No	9000	
IOS Capital, Inc.	P.O. Box 9115, Macon, GA 31208	450 Copier	No	9000	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	468399	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	473301	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	475253	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	475356	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	475740	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	468185	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	468443	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	469038	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	469334	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	471330	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	471485	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	471487	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	471527	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	473845	
Merchants Automotive Group	P.O. Box 16415, Hooksett, NH 03106	Car Lease	No	476098	
Petroleum Capital Company	16100 SW 72nd Avenue, Portland, OR 97224	Ruby Systems	No	928	
Pitney Bowes Credit Corporation	P.O. Box 85460, Louisville, KY 40285	Postage Meter	No	9000	
SOUTHBANK #300	400 W. Main St., Durham, NC 27701	Office Lease	Yes	9000	
SOUTHBANK #402	400 W. Main St., Durham, NC 27701	Office Lease	Yes	9000	
SOUTHBANK #405	400 W. Main St., Durham, NC 27701	Office Lease	Yes	9000	
SOUTHBANK #408	400 W. Main St., Durham, NC 27701	Office Lease	Yes	9000	
SOUTHBANK #506	400 W. Main St., Durham, NC 27701	Office Lease	Yes	9000	